

Fredrick Royan, Global Research Director – Environmental Water Markets, **Frost & Sullivan**

Fred is based in the London office of Frost & Sullivan and leads the Global Water Markets program area. He has been tracking the Water Market as an Analyst for last 8 years and worked on successful advisory assignments for Tier 1 Water Tech Companies, OEM's and start-ups. He is equipped with a proficiency in water & wastewater treatment technology trends in the municipal as well as key water intensive and water critical industrial verticals. His research interests are focussed on trends across developed and developing geographies with a strong interest in sustainable opportunities linked to the synergies between water, energy, material resources and information technology. Fred has a MSc in Environmental Protection and Management from the University of Edinburgh and a BSc in Environmental Sciences from St. Josephs College of Arts and Sciences, Bangalore.